

TaxSys Sales Tax Manager

ABSTRACT



TaxSys is a Sales & Use Tax Calculation and Reporting System that is fully integrated with your Macola ES or Macola Progression SQL ERP system through Flexibility. Through a reliable sales tax rate update subscription service that provides rates for every jurisdiction in the US and US Territories. TaxSys accurately calculates sales tax during the Order Entry Process and applies the appropriate tax to the invoice during billing. TaxSys Laserbridge automates the creation of Tax Reporting Forms for virtually every jurisdiction in the U.S. that requires Sales Tax Reporting.

FEATURES



- Auto Calculate Sales & Use Tax at OE & AR Sales
- Integrates Seamlessly with Macola ES & Progression SQL
- Calculations include special factors: Max. Amt, etc.
- Tax Detail for up to 8 Taxing Authorities per transaction
- A/R Credits adjust History and Credit Invoice
- Print Tax Return Forms for virtually every jurisdiction
- Stay current with tax rates via subscription service

The screenshot shows the '302 Enter Orders - [Add]' window. The main window displays order details for Order Number 83, Customer 901 (Outdoor Adventure Outlet), and Location MA (Boston Plant). A dialog box titled 'Select Order Tax Signature' is open, showing a table of signature codes and their corresponding tax rates.

Signature	State	County	City	Transit	Rates
ANCM	GEORGIA	FULTON CO	ATLANTA	FULTON CO TR	State: 4.00
DYLO	GEORGIA	COBB CO	ATLANTA		County: 1.00
					City: 2.00
					Transit: 1.00
					Total: 8.00

The dialog box also shows tax details: Total Tax \$0.00, Amount \$0.00, and Selected Tax Code ANCM. The background window shows a 'Totals' section with 'Line Items' and 'Sale Amount' fields, and a 'Currency Rate' of 1.000000. The status bar at the bottom indicates 'TaxSys 4.0 Development Company' and the date 'Thursday, March 08, 2007'.

Tax Calculation

If more than one taxing authority is available based on State and Zip then the user is given a list box selection for the proper signature code. A 5 plus 4 zip will virtually always find a single taxing authority. All signature codes are retrieved automatically during billing and posted during Invoice Posting.

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Form **ST-3** (rev. 01/03)
 Georgia Department of Revenue
 Sales and Use Tax Division
 P.O. Box 105296
 Atlanta, Georgia 30348-5296
 2003

0312406512

Amended Return
 Final Return
 One Time Only Sale
 EFT Payment

Inspired Solutions

Atlanta GA 30359

SALES AND Use # 6999440
 COMMODITY CODE
 COUNTY OF BUSINESS REGISTRATION

SALES AND USE TAX REPORT	USE THIS FORM ONLY FOR THE PRINTED	PERIOD
Part A		
1. Total Sales	201,149.24	
2. Total Use		
3. Total Sales and Use	201,149.24	
4. Taxable State Sales & Use	100,491.32	
5. Taxable State Sales & Use on Motor Fuel		
6. Taxable 2nd Motor Fuel Sales & Use		
7. Taxable MARTA Sales & Use	26,772.84	
8. Taxable Local Option Sales & Use	100,491.32	
9. Taxable 2nd Local Option Sales & Use	0.00	
10. Taxable Special Purpose Sales & Use	73,718.48	
11. Taxable Educational Sales & Use	100,491.32	
12. Taxable Homestead Sales & Use	0.00	
13. Total Tax from Tax Column	7,034.39	
14. Excess Tax Factor Amount	+	
15. Total Tax Amount	7,034.39	
16. Vendor's Compensation	-	
17. Penalty (Use Penalty Worksheet)	+	0.00
18. Interest (1% per month or fraction thereof)	+	
19. Previous Prepaid Amount	-	
20. Current Prepaid Amount	+	
21. Credit (See instructions)	-	
22. Remit This Amount	7,034.39	

Part B	TAX COLUMN
→ Tax Rate	4,019.65
X .04 =	0.00
X .01 =	0.00
X .03 =	267.73
X .01 =	1,004.91
X .01 =	0.00
X .01 =	737.18
X .01 =	1,004.91
X .01 =	0.00
<--Total-->	7,034.39

SCHEDULE OF TOTAL EXEMPTIONS / DEDUCTIONS	
Part C	
A. Total State	100,657.92
B. Total 1% Motor Fuel	0.00
C. Total 2nd Motor Fuel	0.00
D. Total MARTA	26,772.84
E. Total Local	100,657.92
F. Total 2nd Local	0.00
G. Total Special	73,885.08
H. Total Educational	100,657.92
I. Total Homestead	0.00

Laser Forms Printing

LaserBridge actually prints forms on demand for all States and required filing Tax Authorities within the State. Forms are completely filled out including taxes by County and local codes.