

# Exact Globe

## Project Management

**Every project begins with a goal and ends with a deadline. Between the start and the finish lines milestones must be achieved, budgets will be spent, and services and products delivered. For management, real-time insight and control of all project activities, transactions and documents is essential.**

Exact Globe Project Management helps connect documents, budgets, personnel, expenses, vendors and schedules related to a project. All data is entered once, linked and stored in real-time. For the duration of the project, integrated information on project costs, activities and hours worked is available at any given moment, allowing you to track progress and make adjustments as needed.

### **Exact Globe provides a powerful engine to successfully drive projects**

- Create master projects and sub-projects, and link projects to cost centers
- Link people, budgets, materials, documents and products to projects
- Define projects as internal or time-and-material-based
- Establish employee and vendor rates for each project
- Determine best practices for each project type
- Use functions for budgeting, forecasting and cost estimation

### **Project Control Fully Integrated Within ERP**

Too often, the financial aspects of a project are recorded outside of the organization's core ERP system, resulting in integration issues and duplication of effort. Exact Globe Project Management solves this problem by providing a single source project engine within one database and application. All project data, including financials, are in one place and are transparent, ensuring timely, accurate cost and revenue recognition.

- Instant access to time and expense entries, ready for management review & approval
- Projects can be defined by customer, to ensure billing is accurate
- Create resource schedules by project-related activities
- Extract P&L statements by project, by customer, etc.
- Employee-related expenses are immediately ready for AP check processing, ensuring timely expense



### **Exact Globe Project Management business benefits:**

- 1** Reduces project planning and management time by providing a single repository for all schedules, documents, people, budgets, time and expense reporting
- 2** Provides immediate, detailed visibility into project activity, profitability and costs with a variety of overviews and reports
- 3** Allows performance evaluation of revenue-specific projects through real-time Profit & Loss Statements
- 4** Set your own key performance indicators to measure what is important to you
- 5** Gain insight and control of projects that require compliance due to industry regulation

**= exact**

And it all comes together.



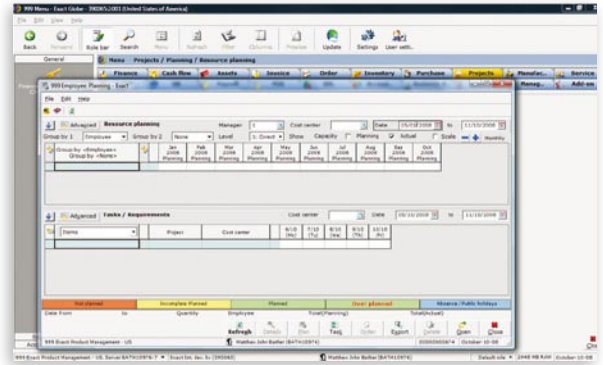
- reimbursement for employees
- Single point-of-entry for time and material related transactions, by resource
- Time, materials, costs and revenue are booked directly to projects

### Many departments, many projects, one system

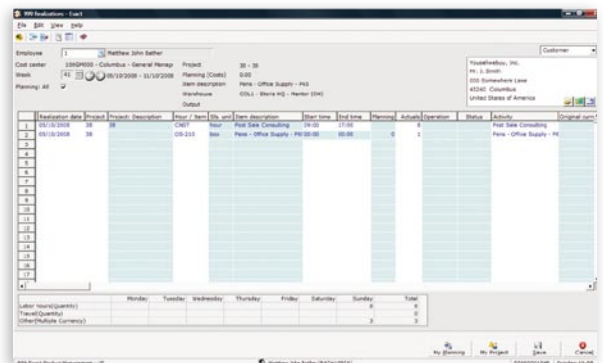
Your organization consists of different departments with different goals, operational practices and priorities. Unfortunately, the various project needs of these departments are rarely fulfilled through the core ERP system. So information is inconsistent, scattered and difficult to access. Sometimes departments use shared network drives that contain some project materials. This lack of integration with core enterprise processes causes unnecessary delays and expense.

With Exact Globe, time, money, people and activities are recorded and defined, and made consistent and accessible. Globe provides the fundamental framework to drive increased productivity and reduce overhead, delivering a much higher rate of project success. Projects are planned, executed and managed in a truly collaborative environment.

- Anywhere, anytime access to project hours, materials, schedules, personnel and documents
- Book time by resource or project against company-defined objectives to evaluate productivity
- Charge Purchase Orders, line by line, to projects to embed costs where they belong



Resource Planning provides complete insight into who is doing what, where, when and with whom.



Uniform and consistent data entry for time and materials in one application, in real-time.

“Enthusiasm for the project built as our employees saw what Synergy can do and learned for themselves that using workflow requests is much easier than paper-based processes. My very experienced controller, who thought she’d seen it all, is now very enthusiastic about Globe.”

Dick Raman, CEO, TIE Commerce

For further information please call 1.800.468.0834, Ext. 2650 or visit [www.exact.com/globe-us](http://www.exact.com/globe-us)

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